**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 October 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL192”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 8 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL192

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.033% (3 Month JIBAR as at 08 Oct 2021 of 3.683% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 October 2026

**Books Close Date** 30 December, 30 March, 29 June, 29 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on29 December, 29 March, 28 June, 28 September

**Issue Date** 8 October 2021

**Date Convention** Following

**Interest Commencement Date** 8 October 2021

**First Interest Payment Date** 8 January 2022

**ISIN No.** ZAG000180605

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL192%20PricingSupplementA0810.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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